



# LAKSHMI VILAS BANK

## THE LAKSHMI VILAS BANK LIMITED

Our Bank was incorporated on November 3, 1926 under the erstwhile Indian Companies Act, 1913. Our Bank was licensed under the Banking Regulation Act, 1949 on June 19, 1958 and became a scheduled commercial bank under the Second Schedule of the RBI Act on August 11, 1958. **Registered Office:** Salem Road, Kathapara, Karur - 639 006, Tamil Nadu; **Contact Person:** N. Ramanathan, Company Secretary and Compliance Officer; **Tel:** +91 44 2220 5306; **Fax:** +91 44 2220 5317; **Email:** secretarial@lvbank.in; **Website:** www.lvbank.com; **Corporate Identity Number:** L65110TN1926PLC001377

### PROMOTERS: MR. K. R. PRADEEP, MR. M. P. SHYAM, MR. S. G. PRABHAKHARAN AND MR. N. MALAYALARAMAMIRTHAM

**ISSUE OF 6,44,97,155 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF ₹ 122 ("ISSUE PRICE") INCLUDING A PREMIUM OF ₹ 112 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 786.87 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR THREE FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER ON THE RECORD DATE, THAT IS, DECEMBER 6, 2017 ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS EQUITY SHARES IS 12.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

### BASIS OF ALLOTMENT

The Board of Directors of our Bank thanks all the investors for their response to the Issue, which opened for subscription on December 12, 2017 and closed on December 26, 2017. The total number of Composite Application Forms ("CAFs") and plain paper applications (together referred as "Applications") (including 7,984 ASBA applications) received were 34,971 (after considering cheque returns) for 10,77,00,427 Rights Equity Shares which is 1.67 times of the Issue size in terms of number of equity shares applied for. The Basis of Allotment was finalized on January 02, 2018 in consultation with the National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange.

The Basis of Allotment has been approved by the Capital Raising Committee of the Bank on January 03, 2018 and 6,39,87,006 Rights Equity Shares have been allotted. All valid Applications (including ASBA applications) have been considered for Allotment.

The break-up of valid Applications (including ASBA applications) post technical rejections, is given below:

#### 1. Basis of Allotment:

Category	No. of Valid Applications (Including ASBA Applications) Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Applied (including Fractional Allotment) (B)	Total Rights Equity Shares accepted and allotted (A + B)
Shareholders	30,175	5,27,33,300	70,26,891	5,97,60,191
Renounees	4,545	42,26,815	0	42,26,815
<b>Total</b>	<b>34,720</b>	<b>5,69,60,115</b>	<b>70,26,891</b>	<b>6,39,87,006*</b>

\*Out of total issue of 6,44,97,155 Rights Equity Shares, 5,10,149 Rights Equity Shares have been kept in abeyance.

#### 2. Information regarding total Applications received (including ASBA applications received):

Category	Applications		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	30,231	86.45	9,98,73,250	12,18,45,36,500	92.73	5,97,60,191	7,29,07,43,302	93.39
Renounees	4,740	13.55	78,27,177	95,49,15,594	7.27	42,26,815	51,56,71,430	6.61
<b>Total</b>	<b>34,971</b>	<b>100.00</b>	<b>10,77,00,427</b>	<b>13,13,94,52,094</b>	<b>100.00</b>	<b>639,87,006</b>	<b>7,80,64,14,732</b>	<b>100.00</b>

DD charges of Rs. 72,737/- are borne by the Bank.

Out of the total 34,971 Applications received (including 7,984 ASBA applications), 251 Applications (including 170 ASBA Applications) towards 1,92,223 Equity Shares were rejected on technical grounds.

**Dispatch/Refund Orders:** The refund instructions to the SCSBs for unblocking of funds were given on January 02, 2018 and to Refund Bank for transfer of funds were given on January 04, 2018 and the dispatch of refund orders, allotment advice and physical certificates to the Allottees, as applicable, have been completed on January 05, 2018. The Bank has filed the listing applications with the NSE and BSE Limited ("BSE") on January 04, 2018. The credit in respect of allotment of the Equity Shares in dematerialized form in National Securities Depository Limited and Central Depository Services (India) Limited, as applicable, to the respective demat account of the investors was completed on January 05, 2018. The Rights Equity Shares shall commence trading on NSE and BSE with effect from January 09, 2018, pursuant to their listing and trading approval and shall be traded under the existing ISIN Code INE694C01018.

**INVESTORS MAY PLEASE NOTE THAT THE SECURITIES OF OUR BANK CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

#### NO OFFER IN THE UNITED STATES

The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are not being offered or sold in the United States in the Issue. The Rights Entitlements and Rights Equity Shares are being offered and sold in the Issue only outside the United States in "offshore transactions" (as defined in Regulation S under the Securities Act ("Regulation S")) in reliance on Regulation S.

**DISCLAIMER CLAUSE OF SEBI:** Submission of Letter of Offer ("LOF") to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 100 of the LOF.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Ltd." on page 104 of the LOF.

**DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the "Disclaimer clause of NSE" on page 104 of the LOF.

**DISCLAIMER CLAUSE OF THE RBI:** A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the LOF dated November 27, 2017. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the Issue may be addressed to the Registrar to the Issue at the address mentioned below.

LEAD MANAGER TO THE ISSUE	CO-LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>Centrum Capital Limited</b> Centrum House, C.S.T. Road, Vidyannagari Marg Kalina, Santacruz (East), Mumbai - 400 098 <b>Tel:</b> +91 22 4215 9000 <b>Fax:</b> +91 22 4215 9444 <b>Email:</b> lvb.rights@centrum.co.in <b>Investor Grievance Email:</b> igmbd@centrum.co.in <b>Website:</b> http://www.centrum.co.in/ <b>Contact Person:</b> Sugandha Kaushik <b>SEBI Registration Number:</b> INM000010445</p>	<p><b>SPA Capital Advisors Limited</b> 25, C Block, Community Centre, Janak Puri, New Delhi - 110058 <b>Tel:</b> +91 11 2551 7371 / 4558 6600 <b>Fax:</b> +91 11 2557 2342 <b>Email:</b> vgautam@spacapital.com / anchal.lohia@spagroupindia.com <b>Investor Grievance Email:</b> grievances.mb@spagroupindia.com <b>Website:</b> www.spacapital.com <b>Contact Person:</b> Anchal Lohia <b>SEBI Registration Number:</b> INM000010825</p>	<p><b>Integrated Registry Management Services Private Limited</b> II Floor, "Kences Towers", No.1, Ramakrishna Street North Usman Road, T. Nagar, Chennai - 600 017 <b>Tel:</b> +91 44 2814 0801/802/803 <b>Fax:</b> +91 44 2814 2479 <b>Email:</b> lvb@integratedindia.in <b>Investor Grievance Email:</b> corpserve@integratedindia.in <b>Website:</b> www.integratedindia.in <b>Contact Person:</b> S. Sriam <b>SEBI Registration No.:</b> INR000000544</p>

#### COMPANY SECRETARY AND COMPLIANCE OFFICER

<p><b>N. Ramanathan</b> Company Secretary and Compliance Officer LVB House, No. 4, Sardar Patel Road, Guindy, Chennai - 600 032 <b>Tel:</b> +91 44 2220 5306, <b>Fax:</b> +91 44 2220 5317 <b>Email:</b> secretarial@lvbank.in</p>	<p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, Number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the CAF, or the plain paper Application, as the case may be, was submitted by the ASBA Investors.</p>
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**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF OUR BANK.**

For THE LAKSHMI VILAS BANK LIMITED,  
Sd/-

N. Ramanathan  
Company Secretary and Compliance Officer

Place: Chennai  
Date: January 08, 2018